| 1 | Kenneth H. Brown (CA Bar No. 100396) | |
|--------|---|---|
| 2 | Miriam Manning (CA Bar No. 178584) PACHULSKI STANG ZIEHL & JONES LLP | |
| 3 | One Sansome Street, 34th Floor, Suite 3430 San Francisco, CA 94104 | |
| | Telephone: 415/263-7000 Facsimile: 415/263-7010 | |
| 4 | | |
| 5 | E-mail: kbrown@pszjlaw.com mmanning@pszjlaw.com | |
| 6 7 | Counsel for E. Lynn Schoenmann, Chapter 7 Trustee | |
| 8 | UNITED STATES BANI | KRUPTCY COURT |
| 9 | NORTHERN DISTRICT | T OF CALIFORNIA |
| 10 | SAN FRANCISCO | O DIVISION |
| 11 | In re: | Case No.: 08-30119-DM |
| 12 | PETER R. FADER | Chapter 7 |
| 13 | dba Urchin Capital Partners dba Urchin Partners LLC, | DECLARATION OF MIRIAM MANNING IN SUPPORT OF |
| 14 | Debtor. | TRUSTEE'S OBJECTION TO CLAIM NO. 17 BY MARYON D. LEWIS |
| 15 | | Hearing Date: |
| 16 | | Date: November 17, 2023 |
| 17 | | Time: 1:30 PM Place: Telephonically/Videoconference |
| 18 | | Judge: Honorable Dennis Montali |
| 19 | | Response Deadline: November 3, 2023 |
| 20 | | |
| 21 | I, Miriam Manning, declare as follows: | |
| 22 | 1. I am an attorney in the law firm of Pac | chulski Stang Ziehl & Jones LLP. Our office |
| 23 | represents E. Lynn Schoenmann, the trustee ("Trustee | e") of the chapter 7 case of Peter R. Fader |
| 24 | ("Debtor"). | |
| 25 | 2. I submit this declaration in support of | the Trustee's Objection to Claim No. 17 by |
| 26 | Maryon D. Lewis. I have personal knowledge of the | facts set forth herein and, if called as a witness |
| 27 | I would and could competently testify thereto | |

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A. The Debtor's Bankruptcy Filing.

- 3. On January 26, 2008, the Debtor, aka Urchin Capital Partners and Urchin Partners LLC, filed a voluntary chapter 7 petition in this Court. The Debtor received a discharge and the bankruptcy case was subsequently closed in 2010.
- Maryon D. Lewis ("Claimant") was not listed on the Debtor's initial bankruptcy schedules filed on January 26, 2008 or on the amended schedule F filed on March 31, 2008. [Dkts 1 and 16].
- 5. On July 14, 2019, the Debtor filed an application to reopen his bankruptcy case to disclose claims based on an oral agreement that was previously omitted from his bankruptcy schedules and to enable the Trustee to determine whether such previously omitted claims constitute property of the estate that can be administered by the Trustee.
- On September 13, 2019, the United States Trustee appointed E. Lynn Schoenmann as the Chapter 7 trustee of the Debtor's case. On September 15, 2019 the Debtor's bankruptcy case was reopened.

В. Proof of Claim and Communications with Claimant's Son, Ralph D. Lewis.

- 7. Attached hereto as **Exhibit A** is a true and correct copy of the Claim filed by Claimant, through her son, Ralph D. Lewis, in the amount of \$100,000 for 'money loaned' (the "Claim"). No documents or other information was attached to the Claim.
- 8. In response to my request for additional information and documentation substantiating the Claim, on June 11, 2023, Mr. Lewis advised me¹ that the Claim related to his mother's purchase of stock in a company called Coupons, Inc. for which she paid \$50,000 ("Transfer"). On June 12, 2023, Mr. Lewis forwarded a letter to me and documents relating to his claim (No. 16) and to his mother's Claim (No. 17). With respect to the stock purchase, Mr. Lewis attached an account statement from Whittier Trust in the name of Maryon D. Lewis Rev TR – WTC Agent which identified a \$50,000 transfer on July 8, 2003 to "Amy Edelen Fader" for the "Purchase of 10,000 shares of Coupons Inc. for Maryon Davies Lewis." Mr. Lewis acknowledges that his

Filed: 10/12/23 ² Entered: 10/12/23 16:02:08 Page 2 a8e^c98:30149⁷⁷³⁵1606# 195-1

¹ Mr. Lewis also advised that he had a durable power of attorney to act on his mother's behalf and provided such document which is part of Exhibit B attached to this declaration.

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| mother was never provided with a stock certificate evidencing her equity interest in Coupons, Inc. |
|--|
| Attached hereto as Exhibit B is a true and correct copy of the letter from Mr. Lewis, dated June 11 |
| 2023 and various documents including the account statement from Whittier Trust. |

- 9. On August 9, 2023, I advised Mr. Lewis that there was no evidence to support a claim greater than \$50,000 and requested that he file an amended claim in the reduced amount of \$50,000 to avoid our office from having to file an objection to the Claim.
- 10. On August 14, 2023 Mr. Lewis emailed to me a new proof of claim for \$50,000. Attached hereto as **Exhibit C** is a true and correct copy of the email and proof of claim.
- 11. However, because there were several errors with the new proof of claim which I believed could have created some confusion in the clerk's office, I requested that Mr. Lewis correct those errors and file a revised claim for \$50,000.
- 12. On September 26, 2023, Mr. Lewis advised that his mother had passed away and that he was not inclined to follow through with filing the amended claim. Attached hereto as **Exhibit D** is a true and correct copy of the September 26, 2023 communication.
- 13. On October 6 and 11, 2023, the Debtor represented under penalty of perjury that he and his wife, Ms. Edelen Fader, held a joint bank account, that she held the shares in Coupons, Inc. which were to be transferred to Ms. Lewis, and that the stock purchase was never completed. Attached hereto as **Exhibit E** is a true and correct copy of the declarations from the Debtor.
- 14. No previous request for the relief sought in the Objection has been made by the Trustee.

I declare under penalty of perjury that the foregoing is true and correct. Executed on October 12, 2023 at Ross, California.

> /s/ Miriam Manning Miriam Manning

PACHULSKI STANG ZIEHL & JONES LLP Attorneys Atlaw San Francisco, California

EXHIBIT A

a8e^c508-30319⁷⁷³⁵5006# 195-1 Filed: 10/12/23 of 44 Entered: 10/12/23 16:02:08 Page 4

| Fill in this information to identify the case: | | | |
|--|--------------------------------------|--|--|
| Debtor 1 Peter Fader | | | |
| Debtor 2 | | | |
| (Spouse, if filing) | | | |
| United States Bankruptcy Court | California Northern Bankruptcy Court | | |
| Case number: 08-30119 | | | |

FILED

U.S. Bankruptcy Court California Northern Bankruptcy Court

12/9/2019

Edward J. Emmons, Clerk

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

| Part 1: Identify the Clai | m | |
|---|--|---|
| 1.Who is the current creditor? | Maryon D. Lewis | |
| | Name of the current creditor (the person or entity to be | e paid for this claim) |
| | Other names the creditor used with the debtor | Ralph D Lewis |
| 2.Has this claim been acquired from someone else? | ✓ No ☐ Yes. From whom? | |
| 3. Where should notices and payments to the | Where should notices to the creditor be sent? | Where should payments to the creditor be sent? (if different) |
| creditor be sent? | Maryon D. Lewis | |
| Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | Name Ralph Lewis 216 Ortega Ridge Road United States | Name |
| | Montecito, CA 93108–9310 | |
| | Contact phone 805 705 9976 | Contact phone |
| | Contact email rdl380@gmail.com | Contact email |
| | Uniform claim identifier for electronic payments in ch | apter 13 (if you use one): |
| 4.Does this claim amend one already filed? | No Yes. Claim number on court claims registry (if | known) Filed on |
| | | MM / DD / YYYY |
| 5.Do you know if anyone else has filed a proof of claim for this claim? | Yes. Who made the earlier filing? | |

| 6.Do you have any number you use to identify the debtor? | | No Yes. Last 4 digits of the debtor's a | ccount or any number you use | to identify th | ne debtor: |
|--|------------|---|--|--------------------------|---|
| 7.How much is the claim? | \$ | | Does this amount includ ☑ No | e interest | or other charges? |
| | | Ī | Yes. Attach statement other charges required | itemizing i by Bankrı | nterest, fees, expenses, or uptcy Rule 3001(c)(2)(A). |
| B.What is the basis of the claim? | dea Bar | imples: Goods sold, money lo th, or credit card. Attach reda ikruptcy Rule 3001(c). it disclosing information that i | cted copies of any docum | ents supp | orting the claim required by |
| | | money Loaned | | | |
| 9. Is all or part of the claim secured? | | Yes. The claim is secured by Nature of property: Real estate. If the clair | m is secured by the debto | r's principa Form 410 | al residence, file a <i>Mortgage</i> –A) with this <i>Proof of Claim</i> . |
| | | Basis for perfection: | | | |
| | | Attach redacted copies of d interest (for example, a mor document that shows the lie | rtgage, lien, certificate of t | itle, financ | ce of perfection of a security sing statement, or other |
| | | Value of property: | \$ | | |
| | | Amount of the claim that secured: | is \$ | | |
| | | Amount of the claim that unsecured: | \$ <u>\$</u> | | (The sum of the secured and unsecured amounts should match the amount in line 7.) |
| | | Amount necessary to curdate of the petition: | e any default as of the | \$ | |
| | | Annual Interest Rate (whe | en case was filed) | | % |
| | | ☐ Fixed ☐ Variable | | | _ |
| 10. Is this claim based on a lease? | | No Yes. Amount necessary to | | | of the petition.\$ |
| | o 🗹 | No | | | |

Official Form 410 page 2 Proof of Claim

| 12.Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? | Y | No Yes. Check all that apply: | | Amount entitled to priority |
|---|--------------------------|--|--|---|
| A claim may be partly priority and partly | | _ | ations (including alimony and child supp | ort) <u>\$</u> |
| nonpriority. For examp in some categories, the law limits the amount | | ☐ Up to \$3,025* of deposi | ts toward purchase, lease, or rental of personal, family, or household use. 11 | \$ |
| entitled to priority. | | ☐ Wages, salaries, or com 180 days before the bar | nmissions (up to \$13,650*) earned withinkruptcy petition is filed or the debtor's er is earlier. 11 U.S.C. § 507(a)(4). | n <u>\$</u> |
| | | | d to governmental units. 11 U.S.C. § | \$ |
| | | ☐ Contributions to an emp | oloyee benefit plan. 11 U.S.C. § 507(a)(| 5). \$ |
| | | ☐ Other. Specify subsection | on of 11 U.S.C. § 507(a)(_) that applies | \$ |
| | | * Amounts are subject to adjustm of adjustment. | nent on 4/1/22 and every 3 years after that for c | ases begun on or after the date |
| Part 3: Sign Below | | | | |
| The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571. | I und the a I have and a | I am a guarantor, surety, e erstand that an authorized signature mount of the claim, the creditor gare examined the information in this correct. Idare under penalty of perjury that accuted on date 12/9/20 | otor, or their authorized agent. Bankrupt indorser, or other codebtor. Bankruptcy are on this Proof of Claim serves as an acknow ave the debtor credit for any payments received a Proof of Claim and have a reasonable belief the the foregoing is true and correct. | Rule 3005. edgment that when calculating toward the debt. |
| | Prin | t the name of the person wh | to is completing and signing this claim: | |
| | Nar | ne | Ralph Davies Lewis First name Middle name Last name | |
| | Title | • | riist name iviiquie name Last name | |
| | Cor | npany | | |
| | Ado | Iress | Identify the corporate servicer as the company servicer 216 Ortega Ridge Road | if the authorized agent is a |
| | | | Number Street | |
| | | | Montecito, CA 93108 | |
| | Cor | ntact phone 8057059976 | City State ZIP Code | ail.com |

Official Form 410 Proof of Claim page 3

PACHULSKI STANG ZIEHL & JONES LLP Attorneys Atlaw San Francisco, California

| 1 | EXHIBIT B |
|----|-----------|
| 2 | |
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RALPH DAVIES LEWIS

Miriam Manning Pachulski, Stang, Ziehl & Jones Fader Claim No 16 & 17 Ralph Davies Lewis Maryon Davies Lewis

June11th 2023

Peter Fader and I have been very good friends for the last twenty six years. Peter introduced me to Institutional Sales at Cruttenden Roth in 1996 where we worked together until we were hired by Van Kasper in 1997, he was my boss.

1999 Van Kasper was bought by First Security and then First Security was bought by Wells Fargo in 2000...Peter and I then went to other firms....In 2000 my family house in Tahoe was sold and I had an equity event and Peter was trying to put a downpayment on on a house and needed 150,000....I loaned him that amount (by check in the summer of 2000) and made him sign an IOU to record the event. In July of 2003 he needed money to sell his house and pay attorneys as well as a mountain of bills that had been building up. In aggregate I put in an additional 75,000 so that he could fix up their house on Scott street with hope of selling it and after paying off the mortgage, there would be some equity left for me ...which was a dream that never happened.

Peter then sold stock of his coupons around the same time in 2003....I bought some shares and received certificates and my mother bought shares as well (same quantity and price, as evidenced by the Whittier Trust printout as a wire to Golden Gate Bank 7/8/03) but never received the certificates....when coupons went public the stock had more than doubled Maryon original investment of 50,000 dollars was worth over 100,000 as evidenced by the Whittier Trust accounting and communication between the parties....I am also taking care of my mother finances as she has dementia and I have a DPOA to act as a conservator/ Co- Trustee of her estate.(To follow)

Best regards-

Ralph D Lewis 652 Park Lane

Montecito CA 93108

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From:

"Ralph Lewis" <rlewis@presidioca.com>
"Greg Custer" <GCuster@whittiertrust.com>

To: Date:

5/16/2007 2:49:14 PM

Subject:

RE: Coupons Inc looks like it is rolling up everything initspath...to become acquired

If we don't hear from the convict in a week...! will hire a lawyer and go after him legally...

Ralph D. Lewis Institutional Sales Presidio Capital Advisors 101 California Street #1200 San Francisco, CA 94111 tel (415) 449- 1030 fax (415) 449- 1099 wat (866) 449- 1020 CONTROL DICONT

ncquired

----Original Message----

From: Greg Custer [mailto:GCuster@whittiertrust.com]

Sent: Wednesday, May 16, 2007 10:59 AM

To: Ralph Lewis

Subject: RE: Coupons Inc looks like it is rolling up everything

initspath...to become acquired

i will place a call...

Greg Custer, CTFA Vice President Whittier Trust Company 626-441-5111 626-441-0420 fax

>>> "Ralph Lewis" <rlewis@presidioca.com> 5/16/2007 11:48 AM >>> Here is his direct line 415 869- 3755 and if he doesn't answer that his cell phone is 415 999- 8181 his email address is: peter@urchinpartners.com

He travels to NYC often...but he should return phone calls...

Ralph D. Lewis Institutional Sales Presidio Capital Advisors 101 California Street #1200 San Francisco, CA 94111 tel (415) 449- 1030 fax (415) 449- 1099 wat (866) 449- 1020

----Original Message-----

From: Greg Custer [mailto:GCuster@whittiertrust.com]

Sent: Wednesday, May 16, 2007 9:35 AM



7160 3901 9848 8115 6203 SENDERS RECORD

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May 1, 2007

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NOTE

TAX

Mr. Peter Fader Managing Member Urchin Capital Partners 655 Montgomery Street #900 San Francisco, CA 94111

RE: Lewis

Dear Mr. Fader:

It has been brought to my attention that we are due an original certificate for Mrs. Maryon Davies Lewis' interest in Coupon Inc. This stems from an original purchase of 100,000 shares in 2003.

Please immediately issue a certificate in the name of Mrs. Maryon Davies Lewis Revocable Trust, c/o Whittier Trust Company. The certificate can be sent to the address on this letterhead. We anticipate receiving this by May 16th.

Thank you for your help in this matter. Please feel free to contact me at 626-441-5111 if you should have any questions.

Regards

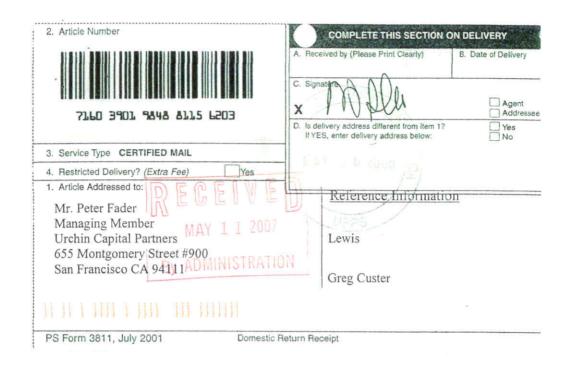
Greg E. Custer, C.T.F.A.

Vice President

Client Administration

GEC:cb

415 - 869- 6-150 3750



SOUTH PASADENA CA 91030-4709

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July 19, 2007

Mr. Peter Fader Managing Member Urchin Capital Partners 655 Montgomery Street #900 San Francisco, CA 94111

| FILING # | |
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| DOC | ☐ COR |
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| ☐ FEE | INS. |
| NOTE | ☐ TAX |
| MISC: | |

called 7/25

RE: Lewis

Dear Mr. Fader:

Thank you for your response to our May 1, 2007 letter and the follow up regarding the additional information requested for the purpose of issuing the certificates. As of this date we have not received the certificates as indicated.

To recap the circumstances, it has been brought to my attention that we are due an original certificate for Mrs. Maryon Davies Lewis' interest in Coupon Inc. This stems from an original purchase of 100,000 shares in 2003.

Please immediately issue a certificate in the name of Mrs. Maryon Davies Lewis Revocable Trust, c/o Whittier Trust Company. The certificate can be sent to the address on this letterhead. We anticipate receiving this by August 1, 2007.

Regard

Thank you for your help in this matter. Please feel free to contact me at 626-441-5111 if you should have any questions.

Greg E. Custer, C.T.F.A.

Vice President

Client Administration

GEC:cb

cc: Ralph Lewis

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For the Account of: MARYON D. LEWIS REV TR - WTC AGENT

Account Number: 50 00 6188 1F8

THE WHITTIER TRUST COMPANY

Date: From JANUARY 1, 2003 through DECEMBER 31, 2003

Statement of Transactions

| Date | | Income Cash | Principal Gash | Investment Cost Basis |
|----------|---|----------------|-------------------|--------------------------|
| 01/17/03 | WIRE DISTRIBUTION TO WELLS FARGO BANK C/A #4600076178 N/O THE AMERICAN FUNDS FOR FURTHER CREDIT TO A/C #64225265 FUND #39 TAX EXEMPT MONEY FUND OF AMERICA: N/O:MARYON LEWIS FBO RALPH | -50,000.00 | 0.00 | |
| 02/04/03 | WIRE DISTRIBUTION TO WELL'S FARGO BANK C/A #0001-385004 N/O MARYON DAVIES LEWIS WIRE DISTRIBUTION TO WELL'S FARGO BANK C/A #0001-385004 N/O MARYON DAVIES LEWIS | -65,000.00 | | |
| 04/07/03 | WIRE DISTRIBUTION TO WELLS FARGO BANK C/A #0001-385004 N/O MARYON DAVIES LEWIS | 48,000,00 | | |
| 05/05/03 | WIRE DISTRIBUTION TO WELLS FARGO BANK C/A #0001-385004 N/O MARYON DAWIES LEWIS | -50,000.00 | 00.00 | |
| 06/02/03 | WIRE DISTRIBUTION TO WELLS FARGO BANK C/A #0001-385004 N/O MARYON DAVIES LEWIS | 70,000.00 | | |
| 07/07/03 | | -70,000.00 | | |
| 07/07/03 | WIRE DISTRIBUTION TO WELLS FARGO BANK C/A # 4600076178 N/O THE AMERICAN FUNDS FOR FURTHER CREDIT TO A/C #64191096 FUND #39 TAX EXEMPT MONEY FUND OF AMERICA N/O MARYON LEWIS FBO TOM & LUCY | -20,000.00 | 0.00 | |
| 07/08/03 | WIRE DISTRIBUTION TO GOLDEN GATE BANK C/A 002 360 967 N/O AMY EDELEN FADER PURCHASE OF 10,000 SHARES OF COUPONS INC. FOR MARYON DAVIES LEWIS | -50,000.00 | 00.00 | |
| 07/29/03 | WIRE DISTRIBUTION TO WELLS FARGO BANK C/A #0001-385004 N/O MARYON DAVIES LEWIS | -30,000.00 | | |

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RESTATEMENT OF THE MARYON DAVIES LEWIS TRUST DATED JULY 19, 1991 JULY 11, 2006

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RESTATEMENT OF THE

MARYON DAVIES LEWIS TRUST

DATED JULY 19, 1991

ARTICLE I

DECLARATIONS REGARDING ESTABLISHMENT OF TRUST, APPOINTMENT OF TRUSTEES, AND POWERS OF REVOCATION AND AMENDMENT

- Trustees. I, MARYON DAVIES LEWIS, a resident of the City and County of San Francisco, State of California (sometimes referred to as the "Trustor"), declare that I established a trust for my primary benefit, as Trustor and Trustee, under that certain declaration of trust dated July 19, 1991. I last amended the trust instrument by restating it in its entirety on July 25, 2005, reserving to myself under Section 1.4 on page 2 of the restated trust instrument the powers to revoke and amend the trust during my lifetime, by written notice delivered to the Trustee. I hereby again amend my said trust instrument by again restating it in its entirety as provided in this instrument, and I transfer and deliver to myself, as trustee, all property now owned by me, and I declare that all property now or hereafter owned by me shall be deemed to be owned by me as trustee of this trust; provided, however, that no such property shall be deemed transferred to this trust if such transfer is prohibited by law or by any agreement to which we are subject or if such transfer would adversely affect any interest we have in such property. All property subject to this trust instrument (the "Trust Estate") shall be administered as provided below.
- 1.2 <u>Successor Trustees</u>. If I fail to qualify or cease to act as the trustee of any trust established under this instrument, I appoint the following persons to act as successor trustee in the order named:

LUCY LEWIS DREYER and RALPH DAVIES LEWIS as cotrustees:

LUCY LEWIS DREYER or RALPH DAVIES LEWIS as sole trustee;

WHITTIER TRUST COMPANY:

The person(s) designated in an instrument in writing by the last person to act as trustee of any such trust;

Notwithstanding the foregoing, (a) I appoint VIRGINIA GATES LEWIS as the Trustee of the trust established under Section 4.7, below, of which she is the Primary Beneficiary, and if she fails to qualify or ceases to act as the trustee of such trust, the trustee shall be the corporate trustee designated in writing by her, and if no corporate trustee has been designated, I appoint WHITTIER TRUST COMPANY as trustee; (b) I appoint each of My Children as the trustee of the separate trust established for his or her benefit under Section 4.4, below, and if he or she fails

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suspend the absolute ownership or power of alienation of such property, for a period ascertainable without regard to the date of the creation of the first power.

ARTICLE IX

EXECUTION

9.1 <u>Execution</u>. I, MARYON DAVIES LEWIS, certify that I have read the foregoing trust instrument and that it correctly states the terms and conditions under which the Trust Estate is to be held, managed, and disposed of by the Trustee. I, as Trustor, approve the trust instrument in all particulars and request that the Trustee execute it. I, as Trustee, approve and accept the trust provided for in the trust instrument.

IN WITNESS WHEREOF, I have executed this Restatement of the Maryon Davies Lewis Trust, dated July 19, 1991, this 10 day of July, 2006.

, Trustor and Trustee

Maryon Davies Lewis

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MARYON DAVIES LEWIS DURABLE GENERAL POWER OF ATTORNEY FOR PROPERTY MATTERS (AND NOMINATION OF CONSERVATOR OF ESTATE) MAY 19, 2005

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DURABLE GENERAL POWER OF ATTORNEY FOR PROPERTY MATTERS (AND NOMINATION OF CONSERVATOR OF ESTATE)

- Appointment of Attorney-in-Fact. I, MARYON DAVIES LEWIS, of the City and County of San Francisco, State of California, appoint my children, LUCY LEWIS DREYER and RALPH DAVIES LEWIS, as my attorneys-in-fact, and if one of them fails to qualify or ceases to act as my attorney-in-fact, I appoint the other as my sole attorney-in-fact. Each of my children and any successor attorney-in-fact may resign as such by delivering an instrument in writing to me and a copy of such instrument to the successor attorney-in-fact, if any, named above. An individual shall be deemed to have resigned or declined to serve as my attorney-infact if he or she dies or is Incompetent. If two or more persons are acting together as my attorneys-in-fact, all must unite in any act to bind me or my property, unless otherwise agreed by all of them in writing. No bond shall be required of any attorney-in-fact, whether acting jointly or alone. The term "my Attorney-in-Fact" refers to any person or persons acting as my attorneyin-fact. I revoke all my prior general powers of attorney for property matters (and nominations of conservator of estate).
- Date on Which Power Is Effective. The authority of my Attorney-in-Fact to exercise any and all of the rights and powers herein granted shall commence and be in full force and effect only upon my becoming Incompetent and shall not be affected by my disability or incapacity.
- 1.3 Nomination of Conservator of Estate. If a court finds it necessary to appoint a conservator of my estate, I nominate the persons referred to in Section 1.1, above, in the order named, as such conservator; and I request that no bond be required of any such person, whether acting jointly or alone. I also request the court having jurisdiction of the conservatorship proceeding to grant the additional powers specified in Section 2591 of the California Probate Code if requested by my conservator.
- 1.4 General Grant of Power. I authorize my Attorney-in-Fact to do and perform each and every act and thing whatsoever requisite, necessary, or proper in his or her discretion to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as I might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that my Attorney-in-Fact shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. This instrument is to be construed and interpreted as a durable general power of attorney, in accordance with the laws of the State of California. The enumeration of specific items, acts. rights, or powers herein does not limit or restrict, and is not to be construed or interpreted as limiting or restricting, the general powers herein granted to my Attorney-in-Fact.
- 1.5 Power to Make Gifts, Bargain Transfers, Etc. My Attorney-in-Fact shall make such payments, sales, loans, or other transfers, including the forgiveness of indebtedness, and on such terms and conditions, either outright or in trust (including the creation of powers of appointment), as my Attorney-in-Fact in his or her discretion deems appropriate, to or for the

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benefit of one or more of the group consisting of my issue and those organizations that are then described in Sections 170(c), 2055(a), and 2522(a) of the Internal Revenue Code; provided, however, that (1) all such transfers constituting gifts to individuals that would not qualify for the gift tax annual exclusion or the educational or medical exclusion under Sections 2503(b) and 2503(e), respectively, of the Internal Revenue Code, and (2) all charitable contributions in excess of the amount allowable to me as an income tax deduction for the current year under Section 170 of the Internal Revenue Code, may be made only with court approval. My welfare is paramount, and the interests of others in my property are subordinate to my interests. In determining whether such transfers to an individual are appropriate, my Attorney-in-Fact shall take into consideration any other income or resources of the individual, known to my Attorney-in-Fact and reasonably available for the individual's general welfare as well as for his or her proper health, education, support, and maintenance.

- 1.6 Additions to My Revocable Trust. My Attorney-in-Fact may transfer cash and other property to the Maryon Davies Lewis Trust, dated July 19, 1991, restated in its entirety by me earlier this day by an instrument bearing the same date as this instrument, but may not exercise any powers with respect to that trust except as provided in Article I of the trust instrument.
- 1.7 <u>Determination of Incompetence</u> An individual shall be deemed to be "Incompetent" if (a) a conservator of the person or estate is acting on behalf of the individual, (b) the court has determined that the individual is incompetent or lacks capacity, or (c) the agent designated in the individual's power of attorney for health care (including the person appointed by the individual as his or her health care agent in an advance health care directive), or (d) one licensed physician who is the individual's attending physician or primary care physician, has declared in writing under penalty of perjury that in his or her opinion the individual is substantially unable to manage his or her financial resources or resist fraud or undue influence.
- 1.8 <u>Photocopies.</u> My Attorney-in-Fact is authorized to make photocopies of this instrument and any attached documents as often and in such quantity as the agent deems appropriate. Each photocopy shall have the same force and effect as the original.
- 1.9 <u>Specific Powers</u>. To carry out the purposes of this instrument and subject to any limitations stated elsewhere herein, my Attorney-in-Fact shall have the following powers with respect to my estate in addition to the powers now or hereafter conferred by law:
 - (a) To exercise, do, or perform any act, right, power, duty, or obligation whatsoever that I now have or may hereafter acquire the legal right, power, or capacity to exercise, do, or perform in connection with, arising out of, or relating to any person, item, thing, transaction, business, property (real or personal, tangible or intangible, wherever situated) or matter whatsoever;
 - (b) To ask, demand, sue for, recover, collect, receive, and hold and possess all such sums of money, debts, dues, bonds, notes, instruments, checks, drafts, accounts, deposits, legacies, bequests, devises, interests, dividends, stock certificates, certificates of deposit, annuities, pension and retirement benefits, insurance benefits and proceeds, documents of title, choses in action, personal and real property, intangible and tangible

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property and property rights, and demands whatsoever, liquidated or unliquidated, as are now, or shall hereafter become, due, owing, or payable to me or owned by me or belong to me or in which I have or may hereafter acquire an interest, and to have, use, and take all lawful ways and means and legal and equitable remedies, procedures, and writs in my name for the collection and recovery thereof, and to compromise, settle, and agree to the same, and to make, execute, and deliver for me and in my name all endorsements, acquittances, releases, receipts, or other sufficient discharges for the same;

- (c) To lease, purchase, exchange, and acquire, and to bargain and contract for and agree to the lease, purchase, exchange, and acquisition of, and to take, receive, and possess any real or personal property whatsoever, intangible or tangible, or interest therein, on such terms and conditions, and under such covenants, as my Attorney-in-Fact deems proper;
- (d) To improve, repair, maintain, manage, insure, rent, lease, sell, release, convey, subject to liens, mortgage, and hypothecate and in any way or manner deal with, all or any part of any real or personal property, intangible or tangible, or any interest therein, which I now own or may hereafter acquire, and wherever situate, for me and in my name, and under such terms, conditions, and covenants as my Attorney-in-Fact deems proper;
- (e) To borrow money and to execute and deliver negotiable or non-negotiable notes therefor with or without security;
- (f) To loan money and receive negotiable or non-negotiable notes therefor with such security as my Attorney-in-Fact deems proper;
- (g) To engage in and transact any and all lawful business transactions of whatever nature or kind for me and in my name;
- (h) To sign, endorse, execute, acknowledge, deliver, receive, and possess such applications, contracts, agreements, options, covenants, deeds, conveyances, trust deeds, security agreements, bills of sale, leases, mortgages, assignments, insurance policies, bills of lading, warehouse receipts, documents of title, bills, bonds, debentures, checks, drafts, bills of exchange, notes, stock certificates, proxies, warrants, commercial paper, receipts, withdrawal receipts and deposit instruments relating to accounts or deposits in, or certificates of deposit of, banks, credit unions, savings and loan or other institutions or associations, proofs of loss, evidences of debts, releases, and satisfaction of mortgages, judgments, liens, security agreements, and other debts and obligations, and such other instruments or documents in writing of whatever kind and nature as may be necessary or proper in the sole discretion of my Attorney-in-Fact in the exercise of the rights and powers herein granted;
- (i) To have access to, and to open up and enter, any safe deposit box of which I may be the renter in any bank or financial institution for the purpose of depositing therein or withdrawing therefrom anything whatsoever;

- (j) To insure my life or the life of anyone in whom I have an insurable interest and to insure any asset in which I have an interest, to pay all insurance premiums, to select any options under such policies, to increase or decrease coverage under any such policy, to borrow against any such policy, to pursue all insurance claims on my behalf, to adjust insurance losses, to designate and change beneficiaries of insurance policies insuring my life and beneficiaries under any annuity contract in which I have an interest, to purchase or maintain any medical insurance on me or anyone else in whom I have an insurable interest, and to cancel any such policy described herein;
- (k) To establish and contribute to IRA accounts and other pension, retirement benefit, death benefit, stock bonus, profit-sharing, savings, thrift, deferred compensation, and similar employee benefit plans on my behalf, to select or change payment options and make any election under any IRA or any such employee benefit plan in which I am a participant, to designate and change beneficiaries of any IRA or any such employee benefit plan, to make "rollovers" of plan benefits into other retirement plans or IRA accounts, to apply for and make any elections required for payment of any and all employee benefits to which I may be entitled, to take possession of such benefits, and to distribute such benefits to me or for my benefit;
- (I) To prepare, sign, and file federal, state, or local income, gift, or other tax returns of all kinds, FICA returns, payroll tax returns, claims for refunds, requests for extensions of time, petitions to the United States Tax Court or other courts regarding tax matters, and any and all other tax-related documents, including, without limitation, receipts, offers, waivers, consents (including, but not limited to, consents and agreements under Sections 2032A and 2513 of the Internal Revenue Code), closing agreements, and any power of attorney form required by the Internal Revenue Service, the California Franchise Tax Board, or any other taxing authority with respect to any tax year or other period; to pay taxes due, collect refunds, post bonds, receive confidential information, and contest deficiencies determined by the Internal Revenue Service, the California Franchise Tax Board, or other taxing authorities; to exercise any elections I may have under federal, state, or local tax law; and generally to represent me in all tax matters and proceedings of all kinds and for all periods before all officers of the Internal Revenue Service, the California Franchise Tax Board, and other taxing authorities; and
- (m) To employ brokers, banks, custodians, investment counsel, attorneys, accountants, and other agents to assist my Attorney-in-Fact in carrying out the provisions of this instrument; to pay from my funds reasonable compensation for all services performed by such agents, to delegate to such agents such of the duties, rights, and powers of my Attorney-in-Fact for such periods as my Attorney-in-Fact thinks appropriate; and to remove any such agents and appoint other agents in their place.

IN WITNESS WHEREOF, I have executed this instrument this 19 day of May, 2005.

Maryon Davies Lewis

| STATE OF CALIFORNIA | | |
|-------------------------|------|--|
| |) ss | |
| COUNTY OF SAN FRANCISCO |) | |

Carmelia Vitalis Doming's notary public, personally On May 19, 2005, before me, appeared MARYON DAVIES LEWIS, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

MDL6398\158289

ACCEPTANCE OF APPOINTMENT AS ATTORNEY-IN-FACT

We certify that we have read the foregoing Durable General Power of Attorney for Property Matters (and Nomination of Conservator of Estate) executed by MARYON DAVIES LEWIS, and we agree to act as her Attorneys-in-Fact, with the rights, powers, and authority set forth therein if she becomes incompetent.

Dated: May 27 2005

Attorney-in-Fact

ucy Lewis Dreyer, also known as Lacy L. Lewis

, Attorney-in-Fact

Ralph Davies Lewis

| STATE OF CALIFORNIA |) |
|-------------------------|------|
| |) ss |
| COUNTY OF SAN FRANCISCO |) |

On October 5, 2006, before me, Donald A. Osborn Jr. a notary public, personally appeared LUCY L. LEWIS, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

DONALD A. OSBORN JR.

| STATE OF CA | LIFORNIA |) |
|-------------|---------------|-------------|
| COUNTY OF | San Francisco |) ss. _) |

On May 27, 2005, before me, Regan Let a notary public, personally appeared RALPH DAVIES LEWIS, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.

Notary Public

REGAN LIER
Comm. # 1415903
NOTARY PUBLIC - CALIFORNIA
Morin County
My Comm. Expires May 5, 2007

Ŏ

DECLARATION OF ATTORNEY-AT-LAW

- I, ELLEN I. KAHN, declare under penalty of perjury under the laws of the State of California that the following is true and correct:
 - I am an attorney-at-law licensed to practice in the State of California. 1.
- I reviewed the foregoing Durable General Power of Attorney for Property Matters 2. (and Nomination of Conservator of Estate) with the principal, MARYON DAVIES LEWIS, before she executed it.
- The principal communicated to me that she wanted to give the durable powers to 3. the attorney-in-fact designated in this instrument.
 - I supervised the execution of this instrument by the principal. 4.

Executed this 17 h day of May, 2005.

Ellen I. Kahn

Attorney-at-Law

MDL6398\158289_1.DOC

PAC

| 3 | | | |
|-------------------------------|------------------|---------------------------|--|
| HULSKI STANG ZIEHL & JONES LL | ATTORNEYS AT LAW | SAN FRANCISCO, CALIFORNIA | |

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Case: Cos F309199 773 DOC# 195-1 Filed: 10/12/23 Entered: 10/12/23 16:02:08 Page 33 of 44 From: Ralph Davies Lewis <rdl380@gmail.com>

Sent: Monday, August 14, 2023 4:40 PM

To: Miriam Manning Subject: Fader bankruptcy

Attachments: proof of claim.pdf; ATT00001.htm

Case: 08-30119 Doc# 195-1 Filed: 10/12/23 Entered: 10/12/23 16:02:08 Page 34

| Fill in this information to identify the case: | | |
|---|----------------|--|
| Debtor 1 | Peter R. Fader | |
| Debtor 2 (Spouse, if filing) | | |
| United States Bankruptcy Court for the: Northern District of California | | |
| Case number | 08-30119 | |

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

| Part 1: Identify the Claim | | | | |
|----------------------------|--|--|---|--|
| 1. | Who is the current creditor? | Name of the current creditor (the person or entity to be paid for this cla | h D Lewis | |
| 2. | Has this claim been acquired from someone else? | No Yes. From whom? | | |
| 3. | Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | Where should notices to the creditor be sent? Palph D. Lewis Name 652 Part Lith Number Street Street Street State ZIP Code Contact phone 605 705 99 76 Contact email PDL380 Cyman Cam Uniform claim identifier for electronic payments in chapter 13 (if you use | Where should payments to the creditor be sent? (if different) Name Number Street City State ZIP Code Contact phone Contact email | |
| 4. | Does this claim amend one already filed? | No Yes. Claim number on court claims registry (if known) | Filed on MM / DD / YYYY | |
| 5. | Do you know if anyone else has filed a proof of claim for this claim? | No ☐ Yes. Who made the earlier filing? | | |

Official FGASGG 08-30119 Doc# 195-1 Fileder 10/12/23 16:02:08 Page 95

| P | art 2: Give Information | n About the Claim as of the Date the Case Was Filed | |
|-----------------------------------|--|--|--|
| 6. | Do you have any number you use to identify the debtor? | No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: | |
| 7. | How much is the claim? | \$ 50,000. Does this amount include interest or other charges? | |
| | | Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). | |
| 8. | What is the basis of the claim? | Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. | |
| | | Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). | |
| | | Limit disclosing information that is entitled to privacy, such as health care information. | |
| | | MONEY LODNES | |
| 9. | Is all or part of the claim secured? | No Yes. The claim is secured by a lien on property. | |
| | | Nature of property: | |
| | | Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. | |
| | | ☐ Motor vehicle | |
| | | Other. Describe: | |
| | | | |
| | | Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for | |
| | | example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) | |
| | | Value of property: \$ | |
| | | Amount of the claim that is secured: \$ | |
| | | Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.) | |
| | | Amount necessary to cure any default as of the date of the petition: \$ | |
| | | | |
| | | Annual Interest Rate (when case was filed)% | |
| | | ☐ Fixed ☐ Variable | |
| | | | |
| 10 |). Is this claim based on a | ₩ No | |
| | lease? | Yes. Amount necessary to cure any default as of the date of the petition. | |
| 11. Is this claim subject to a No | | No No | |
| | right of setoff? | ☐ Yes. Identify the property: | |
| | | | |
| | | | |

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| 12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? | ☑ No □ Yes. Check one: | Amount entitled to priority |
|--|--|-----------------------------|
| A claim may be partly priority and partly | Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | \$ |
| nonpriority. For example, in some categories, the law limits the amount entitled to priority. | ☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ |
| ondice to priority. | ■ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ |
| | ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ |
| | ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ |
| | ☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. | \$ |
| | * Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after | er the date of adjustment. |
| Part 3: Sign Below | | |
| The person completing this proof of claim must sign and date it. FRBP 9011(b). | Check the appropriate box: I am the creditor. I am the creditor's attorney or authorized agent. | |
| If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules | I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. | |
| specifying what a signature is. | hat when calculating the ebt. | |
| A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 | rmation is true | |
| years, or both. 18 U.S.C. §§ 152, 157, and | | |
| 3571. | | |
| | Signature | |
| | Print the name of the person who is completing and signing this claim: | |
| | Name Rajoh AVIES First name Middle name Last name | |
| | Title | |
| | Company Identify the corporate servicer as the company if the authorized agent is a servicer. | |
| | Address USZ PARK LANK Number Street | -0 |
| | Montecito CA 951 | 06 |
| | Contact phone \$057059976 Email PDL | 380 c smoil. cor |

Case: 08-30119 Doc# 195-1 Filed: 10/12/23 Entered: 10/12/23 16:02:08 Page 37 page 3 PACHULSKI STANG ZIEHL & JONES LLP Attorneys Atlaw San Francisco, California

EXHIBIT D

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From: Ralph Davies Lewis <rdl380@gmail.com>
Sent: Tuesday, September 26, 2023 9:38 AM

To: Miriam Manning
Subject: Re: Fader bankruptcy

9/26/23

My mother passed away...not inclined to follow through...

Ralph Lewis

Ralph Lewis 652 Park Lane Montecito CA 93108 RDL380@gmail.com (805)705-9976

On Sep 26, 2023, at 9:24 AM, Miriam Manning mmanning@pszjlaw.com wrote:

Mr. Lewis,

Please let me know today if you are still planning on correcting and filing the amended proof of claim to reflect a reduced claim of \$50,000.

Miriam

From: Miriam Manning

Sent: Wednesday, September 6, 2023 11:58 AM **To:** 'Ralph Davies Lewis' < rdl380@gmail.com> **Cc:** Miriam Manning mmanning@pszjlaw.com>

Subject: RE: Fader bankruptcy

Mr. Lewis,

Please let me know if you need any help filling out the proof of claim form and when we can expect it to be filed. Thank you,

Miriam

From: Miriam Manning

Sent: Monday, August 14, 2023 5:19 PM **To:** 'Ralph Davies Lewis' < rdl380@gmail.com>

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Cc: Miriam Manning < mmanning@pszjlaw.com >

Subject: RE: Fader bankruptcy

Mr. Lewis,

Thank you for forwarding the revised claim form but it is still incomplete. These are the three areas that need to be corrected:

- In response to Question No. 4: Although you have correctly marked the "yes" box, you also need to state "Claim No. 17" (the claim number of Ms. Lewis' original claim) and the date when that claim was originally filed - 12/9/2019 - so that the court knows which claim this amends. The original Claim No. 17 is attached for your reference.
- 2. In response to Question No. 8: Please attach the document(s) that substantiates the basis of the \$50,000 claim (and redact any account numbers or other personal identifying information).
- 3. Part 3 (page 3) of the Claim requires you to insert the current date above your signature line, not the date when the original claim was filed.

When you have completed the form, please mail it to the Court at the following address:

U.S. Bankruptcy Court 450 Golden Gate Avenue, 18th Fl. Mail Box 36099 San Francisco, CA 94102

Please note that the Trustee reserves all rights to assert any objection to the proposed, amended claim.

Best regards,

Miriam Manning

From: Ralph Davies Lewis [mailto:rdl380@gmail.com]

Sent: Monday, August 14, 2023 4:40 PM

To: Miriam Manning < mmanning@pszjlaw.com >

Subject: Fader bankruptcy

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PACHULSKI STANG ZIEHL & JONES LLP Attorneys Atlaw San Francisco, California

EXHIBIT E

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| 8 | | ANKRUPTCY COURT CT OF CALIFORNIA | |
| 9 | | SCO DIVISION | |
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| 11 | In re: Peter R. Fader | Pankmuntay Casa No. 09 20110 | |
| 12 | dba Urchin Capital Partners | Bankruptcy Case No. 08-30119 | |
| 13 | dba Urchin Partners LLC, | Chapter 7 | |
| 14 | Debtor. | | |
| 15 | Peter Fader states: | | |
| 16 | My responses to the following questions | by the trustee's counsel are: | |
| 17 | | | |
| 18 | An account statement from The Whittier Trust Company, dated January 1, 2003 through December 31, 2003, shows that on July 8, 2003 the sum of \$50,000 was transferred to Ms. "Amy | | |
| 19 | Edelen Fader" for the "purchase of 10,000 shares of Coupons, Inc. for Maryon Davies Lewis" (referred to as the "Transfer"). | | |
| 20 | | Islan Endar and not you for the nurshage of | |
| 21 | 1. Why was the Transfer made to Ms. Amy Ed Coupons, Inc. stock? | icien rader and not you, for the purchase of | |
| 22 | The transfer came from Amy as it was more | e convenient. She had stock readily available for | |
| 23 | sale and transfer to the buyer, Ms Lewis. | | |
| 24 | 2. Did Ms. Amy Edelen Fader transfer the \$50 | ,000 to you? | |
| 25 | Amy and I had joint checking accounts. | | |
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| 28 | | Bankruptcy Case No. 08-30119 | |
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| 1 | 3. Was the \$50,000 used to purchase 10,000 shares of Coupons, Inc. for Ms. Lewis? If not, please explain the reasons why the shares were not purchased. |
|--------|--|
| 2 | The \$50,000 was for the purchase of Coupons stock. |
| 3 | 4. Did you, or anyone else on your behalf, provide Ms. Lewis with a stock certificate for the |
| 4 5 | 10,000 shares of Coupons, Inc.? If she was not provided with a stock certificate, please explain the reasons why. |
| 6 | The transfer was supposed to be done by Steven Boal. He continually put off transferring |
| 7 | the stock to Amy to complete the transaction. |
| 8 | I declare under penalty of perjury under the laws of the United States that the foregoing is true |
| | and correct. |
| 9 | Executed this 6th day of October, 2023. |
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| 11 | Peter Fader |
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| | |

| 1 | 3. Was the \$50,000 used to purchase 10,000 shares of Coupons, Inc. for Ms. Lewis? If not, please explain the reasons why the shares were not purchased. |
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| 2 | The \$50,000 was for the purchase of Coupons stock. |
| 3 | 4. Did you, or anyone else on your behalf, provide Ms. Lewis with a stock certificate for the |
| 4 | 10,000 shares of Coupons, Inc.? If she was not provided with a stock certificate, please explain the reasons why. |
| 5 | |
| 6 | The transfer was supposed to be done by Steven Boal. He continually put off transferring the stock to Amy to complete the transaction. |
| 7 | I declare under penalty of perjury under the laws of the United States that the foregoing is true |
| 8 | and correct. |
| 10 | Executed this 6th day of October, 2023. |
| 11 | 10.6.23 |
| 12 | Peter Fader |
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